

Deal Support

A Better Way to Make Your Due Diligence Flow.

Legility's M&A experts, process and technology have supported due diligence, divestiture preparations and contract abstraction services involving tens of thousands of contracts, in multiple languages, covering transactions both domestically and internationally. Our integrative approach produces usable and sortable data to make schedule production almost instant.

Transactional Due Diligence Services for Seller

We ensure a seamless transfer of knowledge and communication flow throughout the engagement to assist sellers in preparation and presentation of materials for due diligence, such as:

- Provision of data room
- Data room upload and organization of materials
- Substantive data review and clean up of uploaded contracts and data

Transactional Due Diligence Services for Buyer

Speed and accuracy in sharing information are critical attributes of the modern M&A process. Legility lawyers and project managers collaborate with buyers to provide a suite of timely deal support services, including:

- Target Data Room Review and Organization

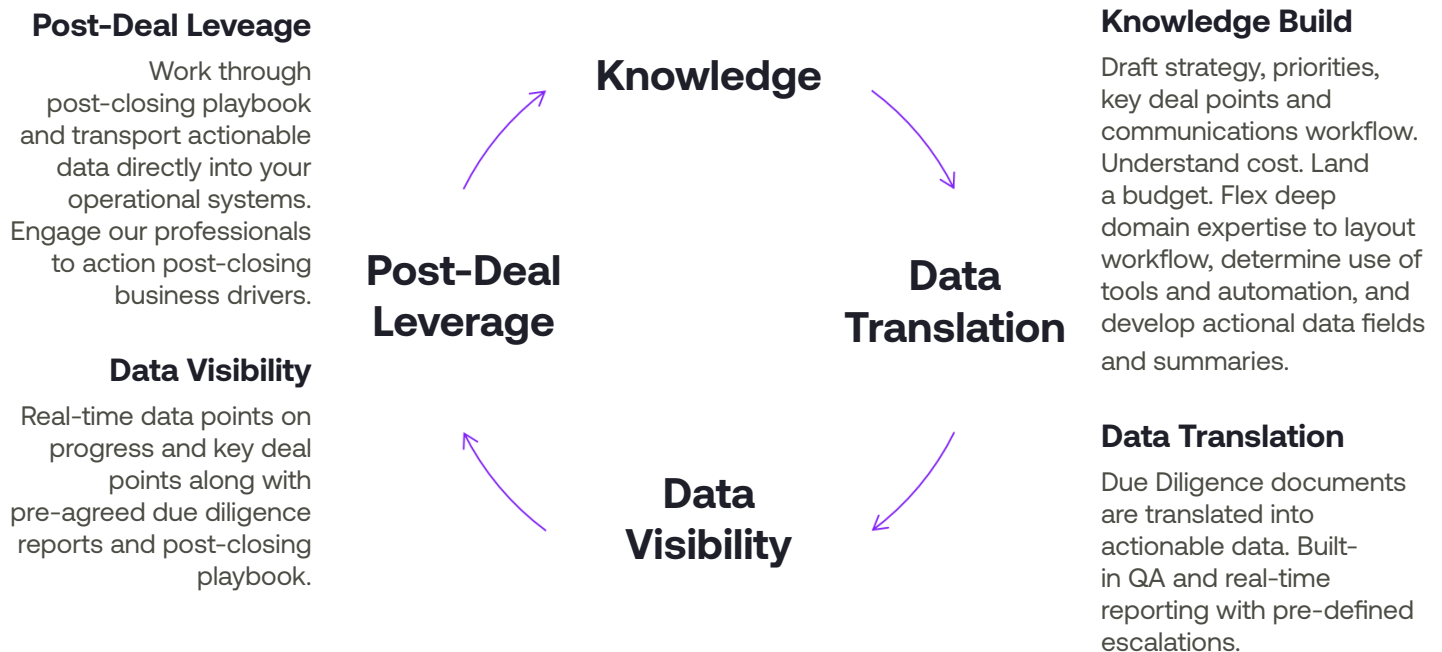
The Legility Advantage

Successful due diligence requires a methodical approach to the processes of acquiring, culling and reviewing data through carefully designed workflows. Our deal support services include:

- ✓ A dedicated team of Legility attorneys and project managers
- ✓ Refined checklists
- ✓ Customized project database
- ✓ Monitored quality control protocols
- ✓ Relevant reporting metrics & real-time analytics
- ✓ Instant feedback loops
- ✓ Greater predictability through ongoing budget and progress communication

Transactional Due Diligence Services for Buyer, cont'd

- Due Diligence – Review/Summary of contracts/data utilizing database technology creating “Usable Data” and resulting in value adds such as:
 - Instant production of purchase agreement schedules
 - Creation of Post-Closing Task-Priority Playbook
 - Facilitating fast Post-Closing Data Integration
 - Post-Closing Services (e.g. contracts management, management of notice letters and/or consent requests)
 - Targeted assistance with the identification and implementation of Post-Closing Synergies



Legility is the independent, global new law company.

We're here to do the best legal work of our lives alongside our innovator clients.

We deliver transformative legal solutions that build business value and set our clients apart. Our global network comprises 20+ offices & 1,500 people, and our legal operations work spans every industry and practice area. We have world-class data, strategy, and talent operations. But everyone and everything is driven by our core values: Do the Right Thing, Fabled Service, Diversity is in our DNA and Passion for Innovation.



Let's change the business of legal together.

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